

## WorkView Implementation

### Goal

To provide the student with a firm understanding of the design and implementation of an OnBase WorkView solution.

### Course Description

The WorkView Implementation course is designed to teach students the architecture and configuration techniques for OnBase WorkView solutions. A critical component of the course is the functional requirements discovery process and its associated documentation, which is unique to OnBase WorkView application development. Students are given multiple examples of OnBase WorkView applications to export and take back to the office as references for use in future design and development projects.

### Topics Covered

- OnBase WorkView Components
- WorkView Installation Procedures
- WorkView Requirements
- Security
- System Interactions
- WorkView Export
- Troubleshooting

### Certifications

This course fulfills the requirement for:

- ▶ OnBase Certified Workview (**Customer**)

### Measurement

Given implementation guidelines and discovery documentation for a case scenario, students are expected to design and implement an appropriate WorkView solution.

### Prerequisites

- ▶ **For OnBase System Administrator:** System Administration course
- ▶ **For OnBase Partners:** Introduction to Installation course

## Course Agenda

All topics are subject to change and may not appear in the order indicated here.

### Day 1

- Introduction
- Installation
- Configuration
- User Interaction
- Design

### Day 2

- Shared Objects
- E-Forms
- Folders
- Document Types
- Actions
- Calendars and Filters

### Day 3

- Association Classes
- Extension Classes

### Day 4

- Security Administration
- WorkView Purging
- Timers
- Notifications

### Day 5

- Review
- Exam