

Installer Certification

Goal

To build upon the OnBase solution installation knowledge gained in the Introduction to Installation course and the practical experience of an actual installation of an OnBase solution at a customer site. Introduce additional OnBase functionality with practical, hands-on exercises in installation and troubleshooting.

Course Description

The Installer Certification course further develops an OnBase Professional's ability to effectively execute solution implementation. During the course, students will install and configure a brand new OnBase solution. Special emphasis is placed on: capture techniques, security, Integrations, OnBase folders, and troubleshooting. Upon successful completion of the Installer Certification course, an attendee will be qualified as an OnBase Certified Installer. This certification expires after two years.

Topics Covered

- Advanced Capture
- Application Enabler
- Bitmaps and Icons
- Client Installation
- COLD\ERM
- Data Capture Server
- Database Installation
- Directory Import Process
- Disk Groups
- DocPop
- Document Imaging
- Document Import Processor
- External AutoFill Keyword Sets
- Folders
- Notes
- Outlook Integration
- Personal Page
- Reporting Dashboards
- Server Installation
- Unity Forms
- Workflow System Tasks

Certifications

This course fulfills the requirement for:

- ▶ OnBase Certified Installer (**Partner**)

Measurement

A practical examination in which the installer must design and implement a complete OnBase solution based on given requirements.

Prerequisites

- ▶ Introduction to Installation course

Course Agenda

All topics are subject to change and may not appear in the order indicated here.

Day 1

- Database Installation
- Application, Web, and Data Capture Server Installation
- Client Installation
- Bitmaps and Icons
- Outlook Integration
- Service Account
- Disk Groups
- IIS Impersonation
- Switches

Day 2

- Document Imaging
- Interactive Data Capture
- Advanced Capture
- Document Import Processor
- Directory Import Processor
- COLD/ERM

Day 3

- Workflow System Tasks
- Unity Forms
- User Group Policy
- Folders
- Personal Pages
- DocPop
- Notes

Day 4

- Application Enabler
- External AutoFill Keyword Sets
- Outlook Integration
- Reporting Dashboards

Day 5

- Final Exam (duration 6 hours)